

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Heavy Metal, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 95-4313124

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

21325 Superior Street
Chatsworth, CA 91311

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Los Angeles

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Heavy Metal, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4110**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

Debtor **Heavy Metal, Inc.** Case number (if known) _____
Name

List all cases. If more than 1,
attach a separate list

Debtor **See Attachment** Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Heavy Metal, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 11, 2023**
MM / DD / YYYY**X** /s/ Gayla Bella
Signature of authorized representative of debtor**Gayla Bella**
Printed nameTitle **Chief Financial Officer****18. Signature of attorney****X** /s/ Michael D. Warner
Signature of attorney for debtorDate **September 11, 2023**
MM / DD / YYYY**Michael D. Warner**
Printed name**Pachulski Stang Ziehl & Jones LLP**
Firm name**440 Louisiana Street
Suite 900
Houston, TX 77002**

Number, Street, City, State & ZIP Code

Contact phone **713-691-9385**Email address **mwarner@pszjlaw.com****00792304 TX**

Bar number and State

Debtor **Heavy Metal, Inc.** Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	NH Services LLC	Relationship to you	Affiliate
District	_____ When _____	Case number, if known	_____
Debtor	Best Selling Home Decor Furniture, LLC	Relationship to you	Affiliate
District	_____ When _____	Case number, if known	_____
Debtor	Le Pouf, LLC	Relationship to you	Affiliate
District	_____ When _____	Case number, if known	_____
Debtor	Noble House Home Furnishings LLC	Relationship to you	Affiliate
District	_____ When _____	Case number, if known	_____

Fill in this information to identify the case:Debtor name Heavy Metal, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders, Corporate Ownership Statement, and Certification of Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 11, 2023**X** /s/ Gayla Bella

Signature of individual signing on behalf of debtor

Gayla Bella

Printed name

Chief Financial Officer

Position or relationship to debtor

**Unanimous Written Consent
of the
Board of Directors
of
Heavy Metal, Inc.**

Effective as of September 8, 2023

The undersigned, being all of the members of the Board of Directors (the “**Board**”) of **HEAVY METAL, INC.**, a California corporation (the “**Company**”), pursuant to laws of the State of California, do hereby consent to the adoption of the resolutions set forth below with the same force and effect as though adopted at a meeting of the Board duly called and held for the purpose of acting upon proposals to adopt such resolutions, and direct that this Unanimous Written Consent be filed in the records of each Company.

WHEREAS, the Company is a single purpose holding company owning all of the voting Common Units of Noble House Home Furnishing LLC (“**Noble House**”) representing a 79.3187% membership interest in Noble House, which has been collaterally assigned to Wells Fargo to secure Noble House’s obligations under its senior secured credit facility;

WHEREAS, the board of managers of Noble House has approved the filing of a petition seeking relief under chapter 11 of the bankruptcy code;

WHEREAS, the continuing liquidity constraints facing the Company and borrowing restrictions under Noble House’s credit facility have resulted in the Company being unable to pay its debts as they come due and successfully operate its business; and

WHEREAS, the Board has reviewed the consolidated financial statements and cash flow projections of the Noble House and its consolidated subsidiaries and evaluated the ability of the Company to cover short-term obligations and pay long-term obligations;

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, shareholders, and other stakeholders that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

FURTHER RESOLVED, that the officers of the Company (each, an “**Authorized Officer**”) be, and each of them hereby is, authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company’s chapter 11 case, with a view to the successful prosecution of such case;

FURTHER RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the law firm of Pachulski Stang Ziehl & Jones LLP (“**PSZ&J**”) as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance each Company’s rights in connection therewith, and the Authorized Officers are hereby authorized and

directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J;

FURTHER RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Epiq Corporate Restructuring, LLC (“**Epiq**”), as claims and noticing agent, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Epiq;

FURTHER RESOLVED, that the Authorized Officers of the Company be, and hereby are, authorized and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

FURTHER RESOLVED, that the Authorized Officers of the Company be, and each of them hereby is, authorized and empowered to obtain post-petition financing according to terms which may be negotiated by the management of the Company, including under debtor-in-possession credit facilities or the use of cash collateral; and to enter into any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreement; and in connection therewith, the Authorized Officers of the Company are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents;

FURTHER RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company that the Company sell substantially all of its assets and, therefore, the Company is hereby authorized to enter into one or more asset purchase agreements to effectuate such sale on such terms that management determines will maximize value, and the Company is further authorized to file motions to approve such sale and for any related relief, or to approve a sale to a higher and better bidder, and to close such sale, subject to Bankruptcy Court approval in the Company’s chapter 11 proceedings;

FURTHER RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case, including, but not limited to the development, filing and prosecution to confirmation of a chapter 11 plan and related disclosure statement;

FURTHER RESOLVED, that Gayla Bella be appointed to serve as chief financial officer of the Company until her successor is duly elected and qualified; and

FURTHER RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

REMAINDER OF THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK.

IN WITNESS WHEREOF, the undersigned have executed this Action by Unanimous Written Consent of the Board of Directors as of the date first written above.

DIRECTORS:

DocuSigned by:
Marshall R. Bernes
AA2AD803-8A7420

Marshall R. Bernes

DocuSigned by:
Siew King Tham
1778A07848F04F6

Siew King Tham

[SIGNATURE PAGE TO ACTION BY UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF HEAVY METAL, INC.]

Fill in this information to identify the case:Debtor name Heavy Metal, Inc.United States Bankruptcy Court for the Southern District of Texas
(State)Case number (If
known): _____☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30
Largest Unsecured Claims and Are Not Insiders (on a Consolidated
Basis)****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1.	Jiang Su Chairone Home Furniture Co., Ltd No. 333 Xuhuai Rd., Zhongxing Town Siyang County Suqian City, Jiangsu 223700 CHINA	Name: Mr. Wu Telephone: 13801768850 Email: gm-wgs@chairone.net	Trade Debt	Unliquidated			\$4,203,015.88
2.	HA Thanh Import- Export Company Limited 108 Ly Thai To Street, Quang Trung Ward Quy Nhon City, Binh Dinh Province 55000 VIETNAM	Name: Ms. Le Thi Phuong Thao Telephone: 84 901 805 777 Email: lethao1851@gmail.com	Trade Debt	Unliquidated			\$4,046,770.65

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
3.	Wegmans Furniture Industries SDN BHD Lot PTD 3504, Jalan Bakri Batu 7 ½ Muar, Johor 84200 MALAYSIA	Name: Collin Telephone: 00 606 986 7897 / 60126396622 Email: collin@wegmansfurniture.com	Trade Debt	Unliquidated			\$3,091,389.17
4.	Phu Tai Joint Stock Company Phuoc Thanh Commune Tuy Phuoc District, CA 55113 VIETNAM	Name: Mr. Nguyen Sy Hoe Telephone: 84 903 581 798 Email: nguyensyho@gmail.com	Trade Debt	Unliquidated			\$2,892,926.15
5.	Suzhou Shushi Furniture Co Ltd No. 18 Laoliuhe Road Chengxiang Town Taicang, Jiangsu 215411 CHINA	Name: Ruobin Tang Telephone: 13862386823 Email: rbtang@szss.com.cn	Trade Debt	Unliquidated			\$2,187,234.64
6.	Eco Tech Co., Ltd Lot A5-A6 Phuoc An Industrial Zone Tuy Phuoc Dist, Binh Dinh Province 55000 VIETNAM	Name: Mr. Hoang Quy Thach Telephone: 84 903 550 074 Email: ecotech@thachoang.com	Trade Debt	Unliquidated			\$2,055,046.45

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7.	Vinafor Danang Wood Processing Enterprise No 42 Lac Long Quan Str. Hoa Khanh Bac Ward Lien Chieu District, Da Nang 50000 VIETNAM	Name: Mr. Huynh The Vinh Telephone: 84 905 112 669 Email: vinh.vinafordn@gmail.com	Trade Debt	Unliquidated			\$2,041,692.72
8.	Grand Universe Investment Ltd. Photoelectric Industry Base Xiamei Town, Nanan Quanzhou City Fujian, CA 1809 CHINA	Name: Monica Telephone: 13636915150 / 86-595 2288 1048 Email: monica@sanshuico.cn	Trade Debt	Unliquidated			\$2,026,494.42
9.	FEDEX P.O. Box 7221 Pasadena, CA 91109-7321 USA	Telephone: 800-463-3339 Email: customersolutions@fedex.com	Trade Debt	Unliquidated			\$1,757,062.67
10.	Bazhou Hongjiang Furniture Co.,Ltd Economic Cooperation Area, Shengfang Town Bazhou City, Hebei Province 065700 CHINA	Name: Tianjiang Telephone: 15132653333 Email: sales3@cnhjij.com	Trade Debt	Unliquidated			\$1,645,164.97

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
11.	Fujian Anxi Jiafu Handicrafts Co.,Ltd. Tongmei Industrial Area Anxi, Fujian 362400 CHINA	Name: Winson Telephone: 13959913113 Email: anxijiafu@vip.163.com	Trade Debt	Unliquidated			\$1,608,602.28
12.	Haining Zhenyi Furniture Co.,Ltd No.6 South Sangzhi Road Zhouwangmiao Town Haining City, Zhejiang 314407 CHINA	Name: Mr. Feng (Fenglingjie) Telephone: 13806726809 Email: 13806726809@139.com	Trade Debt	Unliquidated			\$1,436,068.62
13.	Anji Qianghong Furniture Co.,Ltd Yishita Industrial Zone. Anji County Huzhou City, Zhejiang 313300 CHINA	Name: Mr Lou (Louzhijie) Telephone: 13967275059 Email: nicknie@ajhongs.com	Trade Debt	Unliquidated			\$1,300,678.16
14.	19 Forestry Joint Stock Company D1.4 Lot, Nhon Hoa Industrial Park Nhon Hoa Ward An Nhon Town, Binh Dinh Province 55112 VIETNAM	Name: Mr. Bui Van Khoanh Telephone: 84 903 574 197 Email: vankhoanh@gmail.com	Trade Debt	Unliquidated			\$1,260,420.54

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
15.	King Import & Export Trade Co., Limited Room 2109, No.188 Siping Road Hongkou, Shanghai 200081 CHINA	Name: King Telephone: 86 139 1822 4133 Email: king@kingshipping.com	Trade Debt	Unliquidated			\$1,239,535.00
16.	Caoxian Mu Si Te Crafts Co., Ltd North Of The Middle of Yalujiang Rd. Qinghe Subdistrict Office Cao County Heze City, Shandong Province 274400 CHINA	Name: Lewis Telephone: 0530-3061168 / 15864606199 Email: fuyang11@sdfygy.com	Trade Debt	Unliquidated			\$1,115,947.97
17.	A-IHome Furniture Ltd No3439 Linggongtang Road Nanhu Zone Jiaxing Zhejiang 314006 CHINA	Name: Jame Jiang Telephone: 18668359977 Email: ihome001@vip.163.com	Trade Debt	Unliquidated			\$1,111,980.23

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18.	Forest Products Export Joint-Stock Company of Quangnam Dien Ngoc Village, Dien Ban District Dien Ban Town Quangnam Province 51000 VIETNAM	Name: Mr. Phan Anh Tuan Telephone: 84 905 114 287 Email: xndienngoc@forexco.vn	Trade Debt	Unliquidated			\$1,060,120.86
19.	Tongxiang Jason Import & Export Co.,Ltd No. 1500, Guangming Road Tongxiang, Zhejiang 314500 CHINA	Name: Jason Yang Telephone: 13758328477 Email: Jasonfurniture@vip.163.com	Trade Debt	Unliquidated			\$917,028.59
20.	Hao Mei Limited (HK) No 27, Kai Yuan Road Dong Hua Street, Long You County, Qu Zhou City,Zhejiang Province 324000 CHINA	Name: Mr. Liu Telephone: 86 13702454235 Email: lly@haomei.hk	Trade Debt	Unliquidated			\$908,636.73
21.	Lion International Logistics (HK) Co.,Limited Unit 1216,12/F, Bonded Goods Market Building Xiangyu Road ,No.88 Xiamen, CA 999077 CHINA	Name: Wang Weiguang Telephone: 86 139 5018 8472 Email: wangweiguang@lionlogi.com.cn	Trade Debt	Unliquidated			\$810,347.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
22.	Kingston Industry Vietnam Ltd Lot B8 Center Road Phu Tai Industrial Zone Tran Quang Dieu Ward Quy Nhon City, Binh Dinh Province 55000 VIETNAM	Name: Ms. Cao Phuong Thao Telephone: 84 983 683 083 Email: thao@kingstonvn.com	Trade Debt	Unliquidated			\$808,353.11
23.	Hangzhou Changshun Furniture Co., Ltd. No. 88, Zhumufan Yushan Industry Zone, Fuyang Hangzhou, Zhejiang 311400 CHINA	Name: Mr. Peng Telephone: 13805765305 Email: furniture@hzchangshun.com	Trade Debt	Unliquidated			\$777,073.16
24.	Xin Jian Hardware Limited No.5,Jinji Rd. Dapianmei Industrial Zone Dalinshan Town Dongguan City, Guangdong Province 523820 CHINA	Name: Jason Wang Telephone: 13828805740 Email: wangjun.0203@163.com	Trade Debt	Unliquidated			\$752,977.19
25.	Anxi Future Star Crafts Co., Ltd Anxi Business Investment Zone Quanzhou, Fujian 362400 CHINA	Name: Mr. Ye Telephone: 189 6564 1819 Email: chaodong@futurecrafts.net	Trade Debt	Unliquidated			\$746,036.17

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
26.	Anji Yiyuan Furniture Co., Ltd. Building 1 Baishuiwan Industrial Park Tianhuangping Huzhou, Zhejiang 313301 CHINA	Name: Linda Chen Telephone: 15857213808/05272-5700315 Email: lindachen@z-maxcraftfurniture.cn	Trade Debt	Unliquidated			\$723,116.08
27.	Cam Ha Joint-Stock Company 448 Hung Vuong Str, 3rd Group Thanh Ha Ward Hoi An City, Quang Nam Province 51000 VIETNAM	Name: Mr. Duong Phu Minh Hoang Telephone: 84 905 454 745 Email: hoangcamha@camha-furniture.com	Trade Debt	Unliquidated			\$721,259.76
28.	Hangzhou Hengzhijie Import And Export Co., Ltd. Jian Bei North Rd 35, Qiantan Town Jiande City, Zhejiang Province 311602 CHINA	Name: Mr. Jiang Telephone: 13805704252 Email: jd-xxjianglin@163.com	Trade Debt	Unliquidated			\$698,494.66

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
29.	Ningbo Mayard Outdoor Products Co.,Ltd 999 Xinling West Road Shangqiao Economic Development District Xiwu Street, Fenghua Ningbo, Zhejiang 315514 CHINA	Name: Amy Telephone: 13777132696 Email: amy@cnnewsy.net	Trade Debt	Unliquidated			\$688,907.80
30.	Pudong Prime Int'l Logistics, Inc 9660 Flair Drive, Suite 488 El Monte, CA 91731 USA	Telephone: 626-258-0540 Email: larrypdus@cs.com	Trade Debt	Unliquidated			\$657,746.00

**United States Bankruptcy Court
Southern District of Texas**

In re **Heavy Metal, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Heavy Metal, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

September 11, 2023

Date

/s/ Michael D. Warner

Michael D. Warner

Signature of Attorney or Litigant
Counsel for **Heavy Metal, Inc.**

Pachulski Stang Ziehl & Jones LLP

440 Louisiana Street

Suite 900

Houston, TX 77002

713-691-9385 Fax: 713-691-9407

mwarner@pszjlaw.com

United States Bankruptcy Court
Southern District of Texas

In re **Heavy Metal, Inc.**

Debtor(s)

Case No.
Chapter**11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Marshall R. Bernes HMI Trust, Kean Jin Ooi and Matthew M. Mazdyasni, Trustees	Class A	165	20.6250% ownership interest
Siew King Tham 2019 Irrevocable Gift Trust, Marshall R. Bernes and Siew King Tham, Trustees	Class B	595	74.3750% ownership interest
Jasper Quentin Bernes 2018 Irrevocable Gift Trust, Marshall R. Bernes, Trustee	Class B	20	2.5000% ownership interest
Jax Daniele Tatro 2018 Irrevocable Gift Trust, Marshall R. Bernes, Trustee	Class C	20	2.5000% ownership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Financial Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 11, 2023**Signature */s/ Gayla Bella*
Gayla Bella

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

HEAVY METAL, INC.¹,

Debtor.

Chapter 11

Case No. 23-____ (____)

(Joint Administration Requested)

CERTIFICATION OF CREDITOR MATRIX

Pursuant to Rule 1007(a) of the Federal Rules of Bankruptcy Procedure, the above captioned debtor and its affiliated debtors in possession (collectively, the “Debtors”) hereby certify that the *Creditor Matrix* submitted herewith contains the names and addresses of the Debtors’ creditors. To the best of the Debtors’ knowledge, the *Creditor Matrix* is complete, correct, and consistent with the Debtors’ books and records.

The information contained herein is based upon a review of the Debtors’ books and records as of the petition date. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Creditor Matrix* have been completed. Therefore, the listing does not, and should not, be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtors.

¹The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Noble House Home Furnishings LLC (1671); Best Selling Home Decor Furniture, LLC (5580), Le Pouf, LLC (8197), NH Services LLC (9626), and Heavy Metal, Inc. (3124). The Debtors’ service address in these Chapter 11 cases is 700 Milam Street, Suite 1300, Houston, TX 77002.